IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

In re: : Chapter 7

US WOOD PRODUCTS, INC., : Bankruptcy Court Case

Debtor. : No. 00-03198 (MFW)

MONTAGUE S. CLAYBROOK, : CHAPTER 7 TRUSTEE, :

Plaintiff/Appellee,

v. : District Court Civil Action No. 04-CV-1265

ATLANTIC VENEER CORPORATION,
GEORGIA-PACIFIC CORPORATION,
LIBERTY WOODS
INTERNATIONAL, INC.,
and PANOLAM INDUSTRIES, INC.,
Defendants/Appellants.

_____:

NOTICE AND STIPULATION OF VOLUNTARY DISMISSAL OF APPEAL BY DEFENDANT/APPELLANT LIBERTY WOODS INTERNATIONAL, INC.

PLEASE TAKE NOTICE that pursuant to Rule 8001(c)(2) of the Federal Rules of Bankruptcy Procedure, plaintiff/appellee Montague S. Claybrook, Chapter 7 trustee (the "Trustee") for the estate of US Wood Products, Inc. and Liberty Woods International, Inc. ("Liberty Woods") hereby stipulate to the voluntary dismissal, with prejudice, of the appeal taken by Liberty Woods with respect to the complaint to Avoid and Recover Transfers Pursuant to 11 U.S.C. § § 547 and 550 (the "Appeal"), filed in the United States Bankruptcy Court for the District of Delaware. The Trustee and Liberty Woods seek dismissal of the Appeal pursuant to Rule 8001(c)(2) because the dispute at issue therein has been settled by the parties. Each party shall bear its own costs in connection with the dismissal of the Appeal.

The dismissal of the Appeal in no way affects the continuation of the appeal taken by Panolam Industries, Inc.

DATED: March 2, 2005

FOX ROTHSCHILD LLP

/s/ Sheldon K. Rennie

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-and-

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